



TOWN OF MARILLA

ASSESSOR'S OFFICE

Kandace S. Wittmeyer, Assessor

1740 Two Rod Road Marilla, New York 14102

The Senior Exemption may be available for taxpayers who will be turning 65 on or before December 31st, 2012 and have a total household income of \$32,400 or less.

Please enclose a copy of your **2010** Federal Income Tax Return (including all schedules) and 1099 statements.

If you no longer file an Income Tax Return, then **ALL** year end 1099 statements are required.

Include the following:

- Salary and wages including bonuses
- Total Social Security benefits
- Interest, including interest on state and local bonds; also, interest on US Savings bonds in the year in which the bonds are redeemed
- Total dividends
- Rental income and self-employment income
- Income from estates and trusts
- Gains from sales or exchanges offset by losses
- Total amount received from pension plans
- Earnings on an IRA or 401(k) or 403(b)
- Annuity payments excluding return of capital
- Alimony or support monies
- Unemployment insurance payments
- Disability payments
- Workers' compensation
- Gambling winnings offset by gambling losses reported for income tax purposes
- Prize money

BE SURE TO SIGN AND DATE YOUR APPLICATION.

NOTE: DEADLINE DATE IS MARCH 1, 2012

Should you have any questions, please contact our office at: 652-5350 ext. 406 or 405